

December 15, 2021

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Scrip Code: 500850

**National Stock Exchange of India Limited**  
“Exchange Plaza”  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
Symbol: INDHOTEL

**Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

Dear Sir / Madam,

This is in continuation to the meetings of the Board of Directors (“**Board**”) of The Indian Hotels Company Limited (“**Company**”) held on August 23, 2021 and October 21, 2021 approving the offer and issue of Equity Shares of the Company by way of a rights issue to eligible Equity Shareholders of the Company as on record date for an aggregate amount not exceeding Rs. 2,000 crore, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws including circulars issued by SEBI from time to time (“**Rights Issue**”) and our intimation dated November 9, 2021 regarding the outcome of the meeting of the Rights Issue Committee – 2021 (“**Committee**”) held on November 9, 2021 approving the various terms of the Rights Issue.

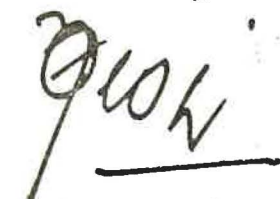
In relation to the aforesaid Rights Issue and pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with the designated stock exchange, BSE Limited, the Committee, at its meeting held today, i.e., December 15, 2021, *inter alia*, considered and approved the allotment of 13,21,31,257 Equity Shares at a price of Rs. 150/- per Equity Share (including a premium of Rs. 149/- per Equity Share) (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from Rs. 118,92,58,445 to Rs. 132,13,89,702.

The meeting commenced at 7:30 p.m. and concluded at 8:15 p.m.

The above information is also available on the website of the Company i.e. [www.ihcltata.com](http://www.ihcltata.com).

Thanking you  
Yours sincerely,



**Beejal Desai**

**Senior Vice President – Corporate Affairs & Company Secretary (Group)**

THE INDIAN HOTELS COMPANY LIMITED

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