

July 16, 2019

BSE Limited
Listing Operations
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Dear Sirs,

Re : Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2019.

We are enclosing herewith Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2019, under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 as amended, in respect of Equity Shares of the Company.

Kindly acknowledge receipt.

Yours sincerely,

BEEJAL DESAI
Senior Vice President & Company Secretary

Encl : a/a

NEVILLE DAROGA & ASSOCIATES

Practicing Company Secretary
Regd. Office : 8-D, Mhatre Niwas,
Harishankar Mhatre Lane,
Gamdevi, Mumbai - 400007.
Tel : 23806379
Mob. : 9821481982
Email : nevilleदारoga@gmail.com

To,

BSE Limited
Mumbai

Dear Sir,

Re: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2019

I have examined the Register of Members, beneficiary details given by the Depositories and other records / documents maintained by 'M/s. The Indian Hotels Company Limited' having its Registered Office at Mandlik House, Mandlik Road, Colaba, Mumbai 400 001, for issuing Certificate, in accordance with circular No.D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India and pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 as amended vide notification dated September 2, 2003 and pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 as amended vide notification dated October 3, 2018.

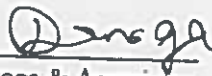
To the best of my knowledge and according to the information & explanation given to me and as per the records examined by me, the enclosed format of Reconciliation of Share Capital Audit Report is submitted for the quarter ended June 30, 2019 in respect of following categories :

a) Equity Shares

NEVILLE DAROGA & ASSOCIATES
PRACTICING COMPANY SECRETARY
8-D, MHATRE NIWAS, HARISHANKAR MHATRE LANE
GAMDEVI, GRANT ROAD, MUMBAI-400 007
C. P. No. 3823

Place : Mumbai

Date : July 15, 2019

Signature : 
Neville Daroga & Associates
Practicing Company Secretary
Membership No. 8663

**Format for Reconciliation of Share Capital Audit Report for the quarter ended
June 30, 2019 (Separate for each ISIN)**

| | | |
|----|---|--|
| 1. | For Quarter Ended: | June 30, 2019 |
| 2. | ISIN | INE053A01029 |
| 3. | Face Value: | ₹ 1/- |
| 4. | Name of the Company | The Indian Hotels Company Limited |
| 5. | Registered Office Address | Mandlik House, Mandlik Road, Mumbai 400001. |
| 6. | Correspondence Address | Mandlik House, Mandlik Road, Mumbai 400001. |
| 7. | Telephone & Fax Nos.: | Tel. No.022-66395515 Fax No.022-22027442 |
| 8. | Email Address: | investorrelations@tajhotels.com |
| 9. | Names of the Stock Exchanges where the Company's Securities are listed: | BSE Ltd. National Stock Exchange of India Ltd. |

| | As on June 30, 2019 | Number of Shares | % to Total Issued Capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital/Subscribed & Paid up Share Capital | 118,92,58,445 | 100.00 |
| 11. | Listed Capital (Exchange-wise) (as per Company records) | | |
| (a) | BSE Ltd. | 118,92,58,445 | 100.00 |
| (b) | National Stock Exchange of India Ltd.(NSE) | 118,92,58,445 | 100.00 |

| | | Number of Shares | % to Total Issued Capital |
|-----|-------------------------------------|------------------|---------------------------|
| 12. | Held in dematerialized form in CDSL | 2,49,81,898 | 2.10 |
| 13. | Held in dematerialized form in NSDL | 1,15,30,54,939 | 96.96 |
| 14. | Physical | 1,12,21,608 | 0.94 |
| 15. | Total No. of shares (12+13+14) | 118,92,58,445 | 100.00 |

| | | |
|-----|-------------------------------|-----|
| 16. | Reason for difference if any, | Nil |
|-----|-------------------------------|-----|

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| - | - | - | - | - | - | - |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction



| | | |
|-----|---|-----|
| 18. | Register of Members is updated (Yes/No) | Yes |
|-----|---|-----|

| | | |
|-----|---|------|
| 19. | Reference of previous quarter with regards to excess dematerialised shares, if any. | N.A. |
|-----|---|------|

| | | |
|-----|---|------|
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | N.A. |
|-----|---|------|

| | | | |
|-----|--|-----------------|---------------|
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | |
| | Total No. of dematerialisation requests | No. of requests | No. of Shares |
| | Confirmed after 21 days | NIL | NIL |
| | Pending for more than 21 days | NIL | NIL |

| | | |
|-----|--|--|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Beejal Desai Senior Vice President – Legal & Company Secretary Tel No.022-66395515 Ext.603 Fax No.022-2202 7442 |
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the Auditor | Neville Daroga & Associates, Practicing Company Secretary, 8 D, Mhatre Niwas, Harishankar Mhatre Lane, Near Prabhat Poultry, Gamdevi, Mumbai 400 007 Tel No.022- 23806379-81 Membership No.8663 Certificate of Practice Number- 3823 |
| 24. | Appointment of common agency for share registry of work (if yes, name and address) | Yes – In-house connectivity |
| 25. | Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) | N.A. |



July 16, 2019

National Stock Exchange of India Limited
Listing Compliance Department
5th floor, Exchange Plaza, Plot No. C/1
G Block, Bandra-Kurla Complex,
Mumbai- 400051

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Yours sincerely,



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Senior Vice President & Company Secretary

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NEVILLE DAROGA & ASSOCIATES

Practicing Company Secretary
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Harishankar Mhatre Lane,
Gamdevi, Mumbai - 400007.
Tel. : 23806379
Mob. : 9821481982
Email : nevilledaroga@gmail.com

To,

National Stock Exchange of India Limited
Mumbai

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PRACTICING COMPANY SECRETARY
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GAMDEVI, GRANT ROAD, MUMBAI-400 007
C. P. No. 3823

Place : Mumbai

Date : July 15, 2019

Signature : 
Neville Daroga & Associates
Practicing Company Secretary
Membership No. 8663

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| 19. | Reference of previous quarter with regards to excess dematerialised shares, if any. | N.A |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | N.A |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | |
| | Total No. of dematerialisation requests | No. of requests |
| | Confirmed after 21 days | NIL |
| | Pending for more than 21 days | NIL |
| | No. of Shares | NIL |
| | Reasons for delay | - |
| | | - |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Beejal Desai Senior Vice President – Legal & Company Secretary Tel No.022-66395515 Ext.603 Fax No.022-2202 7442 |
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